



EAF no.



額外申請表格編號



Registrar:
Computershare Hong Kong
Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong



Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

Registered Office
of the Manager:
20/F., Tower 1
The Quayside
77 Hoi Bun Road
Kwun Tong, Kowloon
Hong Kong

過戶登記處：
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712至1716號舖



管理人之
註冊辦事處：
香港
九龍觀塘
海濱道77號
海濱匯
1座20樓

RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS UNIT FOR EVERY FIVE (5) UNITS HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK\$44.20 PER RIGHTS UNIT

PAYABLE IN FULL ON APPLICATION BY NO LATER
THAN 4:00 P.M. TUESDAY, 21 MARCH 2023

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Unitholder(s)

Write down the number of excess Rights Units you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black).

Number of excess Rights Units applied for

Total Amount Payable (HK\$) (Note)

Note: All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "The Link Holdings Limited – EAF" and crossed "Account Payee Only".

To: **The Directors,
Link Asset Management Limited**

Dear Sirs,

I/We, being the Qualifying Unitholder(s) named above, hereby irrevocably apply for the below mentioned number of excess Rights Units at the subscription price of HK\$44.20 per Rights Unit under the Rights Issue. I/We enclose a separate remittance in favour of "The Link Holdings Limited – EAF" and crossed "Account Payee Only", being payment in full on application, and I/we hereby request you to allocate such excess Rights Units applied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address shown above my/our Unit certificate(s) for the number of excess Rights Units as may be allocated to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/we understand that the Manager will allocate the excess Rights Units at its discretion on a fair and equitable basis and on the following principles: (i) as far as practicable, in proportion to the number of excess Rights Units being applied for under each application; (ii) no preference will be given to the number of Rights Units subscribed through applications by PALs or the existing number of Units held by the Qualifying Unitholders; and (iii) no preference will be given to applications made for topping up odd lot holdings to whole board lot holdings.

If the aggregate number of Rights Units underlying the Untaken Rights is greater than the aggregate number of excess Rights Units being applied for under EAFs, the Manager will allocate to each Qualifying Unitholder who applies for excess Rights Units the actual number of excess Rights Units being applied for.

I/We hereby undertake to accept such number of excess Rights Units as may be allocated to me/us as aforesaid upon the terms set out in the Offering Circular and the PAL and subject to the Trust Deed. In respect of any excess Rights Units allocated to me/us, I/we authorise you to place my/our name(s) on the register of Unitholders as holder(s) of such Rights Units.

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE ISSUED.

1. 2. 3. 4.

Signature(s) of applicant(s) (all joint applicant(s) must sign)

Name of licensed bank in Hong Kong on which cheque/cashier's order is drawn: _____

Cheque/banker's cashier's order number: _____

Date: _____

Contact telephone no: _____

合資格單位持有人姓名及地址

致： **領展資產管理有限公司
列位董事**

敬啟者：

本人/吾等為名列上文的合資格單位持有人，現不可撤回地根據供股以每個供股基金單位44.20港元的認購價申請認購下文所列數目的額外供股基金單位。本人/吾等隨附註明抬頭人為「The Link Holdings Limited – EAF」，並以「只准入抬頭人賬戶」方式劃線開出的獨立股款，作為申請時繳足的股款。本人/吾等謹要求閣下分配予本人/吾等所申請的額外供股基金單位(或任何較少數目)，並按上文所列本人/吾等之地址將本人/吾等就本認購申請所獲分配的額外供股基金單位數目的基金單位證書及/或任何有關應退還予本人/吾等的申請款項支票以普通郵遞方式寄往本人/吾等的上列地址，郵誤風險概由本人/吾等自行承擔。本人/吾等明白，管理人將會按照公平公正之基準酌情分配額外供股基金單位，並基於以下原則：(i)於可行情況下盡量符合每份申請項下所申請額外供股基金單位數目比例；(ii)不會優先考慮通過暫定配額通知書申請認購的供股基金單位數目或合資格單位持有人所持有的現有基金單位數目；及(iii)不會優先處理零碎股持股湊足完整買賣單位持股之申請。

倘未獲接納供股的相關供股基金單位總數高於額外申請表格項下申請的額外供股基金單位總數，管理人將向申請額外供股基金單位的各合資格單位持有人分配所申請額外供股基金單位的實際數目。

本人/吾等承諾接納按發售通函及暫定配額通知書所載條款及在信託契約規限下可分配予本人/吾等的上述額外供股基金單位數目。就分配予本人/吾等的任何額外供股基金單位而言，本人/吾等授權閣下將本人/吾等的姓名列入單位持有人名冊作為該等供股基金單位的持有人。

每份申請須隨附一張獨立支票或銀行本票。本公司將不發出收據。

1. 2. 3. 4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票付款香港持牌銀行名稱: _____

支票/銀行本票號碼: _____

日期: _____

聯絡電話號碼: _____



– EAF-1 –

CCS4052

LNKH



– EAF-2 –

CCS4052

LNKH



Applications for excess Rights Units may be made only by the Qualifying Unitholders and only by completing this EAF and lodging the same with a separate remittance for the amount payable on application in respect of the excess Rights Units being applied for with the Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or 36th Floor, Tower 2, MegaBox, Enterprise Square 5, 38 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, for registration no later than 4:00 p.m. on Tuesday, 21 March 2023. All remittances must be made in Hong Kong dollars and must be made either by cheques drawn on or cashier's orders issued by a licensed bank in Hong Kong and made payable to **"The Link Holdings Limited – EAF"** and crossed **"Account Payee Only"**. No receipt will be issued in respect of any application monies received.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of Link REIT. Completion and lodgment of this EAF together with a cheque or cashier's order in payment for the excess Rights Units applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Manager reserves the right to reject any EAF in respect of which the cheque or cashier's order is dishonoured on first presentation. This EAF is for use only by the person(s) to whom it is addressed and is not transferable. All documents, including cheques or cashier's orders for amounts due, will be sent at the risk of the persons entitled thereto to their registered addresses by the Registrar. The Manager may, at its absolute discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions. You must pay the exact amount payable upon application for the Rights Units and any underpaid application will be rejected. The latest time for acceptance of, and payment for, the Rights Units and for application and payment for excess Rights Units will not take place if there is a tropical cyclone warning signal no. 8 or above, a "black" rainstorm warning signal and/or Extreme Conditions: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Tuesday, 21 March 2023. Instead the latest time for acceptance of, and payment for, the Rights Units and for application and payment for excess Rights Units will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any time between 12:00 noon and 4:00 p.m. on Tuesday, 21 March 2023. Instead the latest time for acceptance of, and payment for, the Rights Units and for application and payment for excess Rights Units will be rescheduled to 4:00 p.m. on the following Business Day which does not have any of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m. If the latest time for acceptance of, and payment for, the Rights Units and for application and payment for excess Rights Units does not take place on or before 4:00 p.m. on Tuesday, 21 March 2023, the dates mentioned in the EAF may be affected. An announcement will be made by Link REIT in such event.

The Offering Documents are not intended to be registered or filed under the applicable securities legislation of any jurisdictions, except for the authorisation of the issue of the Offering Documents as required in Hong Kong under the SFO.

No person in any Excluded Jurisdiction receiving this EAF, and/or any other Offering Documents may treat the same as an offer, invitation or solicitation to subscribe for any Nil Paid Rights or Rights Units unless such offer, invitation or solicitation could lawfully be made without compliance with any registration or regulatory or legal requirements thereof in such territory, as may be agreed to by the Manager in its absolute discretion. The Manager reserves the right to refuse to accept any acceptance of provisionally allotted Rights Units or any application for excess Rights Units where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

It is the responsibility of any person (including, without limitation, a nominee, agent and trustee) receiving the Offering Documents outside Hong Kong and wishing to take up the Rights Units to satisfy themselves as to full compliance with the laws of the relevant jurisdictions including the obtaining of any governmental or other consents and observing other formalities which may be required in such jurisdictions, and to pay any taxes, duties and other amounts required to be paid in such jurisdictions in connection therewith. Any acceptance of the Rights Units by any person will be deemed to constitute a representation and warranty from such person to the Manager that such local laws, regulations and requirements of the relevant territory or jurisdiction have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, the above representation or warranty. If you are in any doubt as to your position, you should consult a professional adviser.

You will be notified by the Registrar of any allocation of excess Rights Units made to you. If no excess Rights Units are allocated to you, the amount tendered on application is expected to be returned to you in full by cheque(s) (without interest) despatched by ordinary mail and at your own risk on or before Wednesday, 29 March 2023. If the number of excess Rights Units allocated to you is less than that applied for, the surplus application monies are also expected to be returned to you by cheque(s) despatched by ordinary mail and at your own risk on or before Wednesday, 29 March 2023. It is expected that Unit certificates in respect of the excess Rights Units, will be posted on or before Wednesday, 29 March 2023. You will receive one Unit certificate for the entitlement to the fully-paid Rights Units.

All documents, including cheques or cashier's orders for amounts due, will be sent at the risk of the persons entitled thereto to their registered addresses by the Registrar.

額外供股基金單位僅供合資格單位持有人申請，只需填妥本額外申請表格，連同所申請額外供股基金單位於申請時應付金額的所需獨立股款，於2023年3月21日(星期二)下午4時正或之前一併送交過戶登記處(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖或香港九龍九龍灣宏照道38號企業廣場5期2座MegaBox 36樓)登記。所有股款必須以港元支付，並且必須以香港持牌銀行開出的支票或發出的銀行本票支付，註明抬頭人為「**The Link Holdings Limited – EAF**」，並以「**只准入抬頭人賬戶**」方式劃線開出。概不會就收到的任何申請款項發出收據。

所有支票或銀行本票將會於收訖後即時過戶，而有關款項賺取的所有利息將撥歸領展房產基金所有。填妥本額外申請表格並連同繳付所申請供股基金單位之支票或銀行本票一併遞交，即表示申請人保證支票或銀行本票可於首次過戶時兌現。在不影響管理人其他權利的情況下，管理人保留權利拒絕受理支票或銀行本票於首次過戶時未獲兌現之任何額外申請表格。本額外申請表格僅供註明收件人使用，不得轉讓。所有文件(包括應付款項的支票或銀行本票)將由過戶登記處寄發至有權收取有關文件的人士的登記地址，郵誤風險概由其自行承擔。即使未根據相關指示填妥額外申請表格，管理人仍可全權酌情將額外申請表格視為有效，並對送交或代其送交額外申請表格之人士具有約束力。閣下申請認購供股基金單位時須繳付確切股款，未繳足股款申請將不獲受理。倘於下列時間懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及／或出現極端情況，則接納供股基金單位及繳付股款以及申請額外供股基金單位及繳付股款之最後時限將不會發生：(i)於2023年3月21日(星期二)香港時間中午12時正前任何當地時間生效而於中午12時正後除下，屆時接納供股基金單位及繳付股款以及申請額外供股基金單位及繳付股款之最後時限將延至同一營業日下午5時正；或(ii)於2023年3月21日(星期二)香港時間中午12時正至下午4時正之間任何時間生效，屆時接納供股基金單位及繳付股款以及申請額外供股基金單位及繳付股款之最後時限將重訂為於上午9時正至下午4時正之間任何時間香港並無發出上述任何警告之下一個營業日下午4時正。倘並無於2023年3月21日(星期二)下午4時正的最後時限或之前接納供股基金單位及繳付股款及接納申請額外供股基金單位及繳付股款，額外申請表格所述的日期可能會受到影響。在該情況下，領展房產基金將作出公告。

發售文件不擬根據任何司法權區的適用證券法律登記或存檔，惟根據證券及期貨條例須於香港刊發發售文件的授權除外。

任何人士如在除外司法權區接獲本額外申請表格及／或任何其他發售文件，均不可視其為認購任何未繳股款供股權及供股基金單位之要約、邀請或招攬，除非管理人可能全權酌情協定有關要約、邀請或招攬可合法作出，而無須符合有關地區之任何註冊或規管或法律規定，則作別論。倘管理人相信接納任何獲暫定配發之供股基金單位或額外供股基金單位之申請會違反任何司法權區之適用證券法例或其他法例或規例，則管理人保留權利拒絕接納有關申請。

任何人士(包括但不限於代名人、代理人及受託人)如於香港境外接收發售文件且有意承購供股基金單位，須自行全面遵守有關司法權區之法律，包括取得任何政府或其他同意及遵守有關司法權區可能規定之其他程序，並就此支付於有關司法權區須支付之任何稅項、稅款及其他款項。任何人士接納任何供股基金單位將被視為該人士向管理人作出陳述及保證，已全面遵守有關地區或司法權區之有關當地法律、規例及規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司均不會作出上述陳述或保證或受上述聲明及保證所規限。閣下如對閣下之狀況有任何疑問，應諮詢專業顧問意見。

過戶登記處將知會閣下向閣下分配的任何額外供股基金單位。倘並無額外供股基金單位分配予閣下，於申請時提交的款項預期將於2023年3月29日(星期三)或之前以普通郵遞方式寄發支票(不計利息)全數退回予閣下，郵誤風險概由閣下自行承擔。倘分配予閣下的額外供股基金單位數目少於閣下所申請者，多出之申請股款預期亦於2023年3月29日(星期三)或之前以普通郵遞方式寄發支票向閣下退回，郵誤風險概由閣下自行承擔。預期有關額外供股基金單位的基金單位證書將於2023年3月29日(星期三)或之前寄發。閣下將就繳足股款的供股基金單位配額獲發一張基金單位證書。

所有文件(包括應付款項的支票或銀行本票)將由過戶登記處寄發至有權收取有關文件的人士的登記地址，郵誤風險概由其自行承擔。

IMPORTANT

TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE OFFERING CIRCULAR OF LINK REAL ESTATE INVESTMENT TRUST (“LINK REIT”) DATED 7 MARCH 2023 (THE “OFFERING CIRCULAR”) UNLESS THE CONTEXT OTHERWISE REQUIRES.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFYING UNITHOLDER(S) NAMED THEREIN WHO WISH(ES) TO APPLY FOR RIGHTS UNITS IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO IT, HIM, HER OR THEM.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD SEEK YOUR OWN PROFESSIONAL ADVICE.

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR UNITS IN LINK REIT, YOU SHOULD AT ONCE HAND THE OFFERING DOCUMENTS TO THE PURCHASER OR TRANSFEREE OR TO THE BANK, LICENSED SECURITIES DEALER OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED, FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.

IF YOU, FOR ANY OTHER REASON THAN WHAT IS STATED ABOVE, HAVE BEEN PROVIDED WITH THIS EAF IN ERROR, PLEASE NOTIFY THE SENDER AND DELETE OR DESTROY THE MATERIAL IMMEDIATELY.

APPLICATIONS MUST BE RECEIVED BY 4:00 P.M. ON TUESDAY, 21 MARCH 2023.

Dealings in the Units and the Rights Units in their nil-paid and fully-paid forms may be settled through CCASS. You should consult your licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. The Units have been dealt in on an ex-rights basis since Friday, 24 February 2023. Dealings in the Nil Paid Rights are expected to take place from Thursday, 9 March 2023 to Thursday, 16 March 2023 (both days inclusive) and accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Unitholders and potential investors should therefore exercise caution when dealing in the Units and/or the Nil Paid Rights, and if they are in any doubt about their position, they are recommended to consult their professional advisers.

This EAF and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and HKSCC take no responsibility for the contents of the Offering Documents, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of the Offering Documents.

Subject to the granting of the listing of and permission to deal in the Nil Paid Rights and the Rights Units on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Nil Paid Rights and the Rights Units will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid Rights and the Rights Units or such other dates as determined by HKSCC. Distribution of the Offering Documents in or into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession the Offering Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities or other laws of any such jurisdiction, for which Link REIT or the Manager will not accept any liability. In particular, subject to certain exceptions as determined by the Manager, the Offering Documents should not be distributed, forwarded to or transmitted in, into or from any of the Excluded Jurisdictions or any other jurisdiction where such release or distribution might be unlawful. In addition, Unitholders and Beneficial Owners in the Excluded Jurisdictions should also note that the Rights Issue described in the Offering Circular is not being made to them.

Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day after the transaction. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. Unitholders should seek advice from their licensed securities dealer(s) or other professional adviser(s) for details of those settlement arrangements and how such arrangements will affect their rights and interests.

重要提示

除文義另有所指外，本表格所用詞彙與領展房地產投資信託基金(「領展房產基金」)日期為2023年3月7日之發售通函(「發售通函」)所界定者具有相同涵義。

本額外申請表格具有價值，惟不得轉讓，並僅供其中所指定擬申請暫定配發基金單位以外之額外供股基金單位之合資格單位持有人使用。

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問，應自行諮詢專業意見。

閣下如已售出或轉讓 閣下於領展房產基金之所有基金單位，應立即將發售文件送交買方或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或其他代理人以便轉交買方或承讓人。

如 閣下因上文所述以外的任何其他原因錯誤地收取本額外申請表格，請立即通知寄件人並刪除或銷毀材料。

申請須於2023年3月21日(星期二)下午4時正前遞交。

未繳股款及繳足股款基金單位及供股基金單位之買賣可透過中央結算系統交收。 閣下應諮詢 閣下之持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問，以了解有關交收安排及有關安排對其權利及權益影響之詳情。基金單位已於2023年2月24日(星期五)起按除權基準買賣。預期未繳股款供股權將於2023年3月9日(星期四)至2023年3月16日(星期四)期間(包括首尾兩天)進行買賣，並將承擔供股可能無法成為無條件或可能無法進行的風險。因此，單位持有人及潛在投資者於買賣基金單位及／或未繳股款供股權時務請審慎行事，如彼等對其狀況有任何疑問，建議諮詢彼等之專業顧問。

本額外申請表格及據此作出之任何接納及申請均須受香港法例規管，並據其詮釋。

香港證券及期貨事務監察委員會、香港交易及結算所有限公司、香港聯合交易所有限公司及香港結算對發售文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因發售文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

待未繳股款供股權及供股基金單位獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款供股權及供股基金單位將獲香港結算接納為合資格證券，可自未繳股款供股權及供股基金單位各自開始買賣當日或香港結算釐定之有關其他日期起於中央結算系統內存管、結算及交收。於或向香港以外之司法權區派發發售文件或會受到法律限制。獲得發售文件之人士(包括但不限於代理人、託管人、代名人及受託人)須自行了解並遵守任何有關限制。未有遵守該等限制可能構成違反任何有關司法權區之證券法或其他法例，領展房產基金或管理人對此概不承擔任何責任。具體而言，除管理人決定之若干例外情況外，發售文件不應於任何除外司法權區或發佈或派發發售文件可能屬違法的任何其他司法權區派發、轉發或傳送。此外，除外司法權區之單位持有人及實益擁有人亦請注意，發售通函所述供股不會向彼等作出。

聯交所參與者之間於任何交易日進行之交易，須於有關交易後第二個交易日在中央結算系統內交收。所有在中央結算系統內進行之活動均須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。單位持有人應諮詢其持牌證券交易商或其他專業顧問之意見，以了解有關交收安排及有關安排對其權利及權益影響之詳情。

THIS EAF IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO ANY OF THE EXCLUDED JURISDICTIONS OR ANY OTHER JURISDICTION WHERE SUCH RELEASE OR DISTRIBUTION MIGHT BE UNLAWFUL.

SUBJECT TO CERTAIN LIMITED EXCEPTIONS, NEITHER THIS EAF NOR ANY OTHER OFFERING DOCUMENT CONSTITUTES OR FORMS A PART OF ANY OFFER OR SOLICITATION TO PURCHASE OR SUBSCRIBE FOR NIL PAID RIGHTS OR RIGHTS UNITS IN THE UNITED STATES, THE OTHER EXCLUDED JURISDICTIONS OR ANY OTHER JURISDICTION IN WHICH SUCH AN OFFER OR SOLICITATION IS UNLAWFUL. THE NIL PAID RIGHTS AND THE RIGHTS UNITS HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES UNLESS REGISTERED UNDER THE U.S. SECURITIES ACT OR PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, REGISTRATION UNDER THE U.S. SECURITIES ACT UNLESS AN EXEMPTION FROM THE REQUIREMENT TO PREPARE A PROSPECTUS IS AVAILABLE TO THE MANAGER. THE MANAGER HAS NO INTENTION TO REGISTER UNDER THE U.S. SECURITIES ACT ANY PORTION OF THE RIGHTS ISSUE OR ANY OF THE NIL PAID RIGHTS, THE RIGHTS UNITS OR THE PALS OR TO CONDUCT A PUBLIC OFFERING OF SUCH SECURITIES IN THE UNITED STATES.

Unitholders resident in Canada are being offered the opportunity to participate in the Rights Issue pursuant to available exemptions under applicable Canadian securities legislation. This EAF and any other Offering Document regarding this Rights Issue constitutes an offering of the securities described herein only in those jurisdictions and to those persons where and to whom they may be lawfully offered. This EAF and other Offering Document are not, and under no circumstances are to be construed as, a prospectus, an advertisement or a public offering of the securities described herein in Canada. No securities commission or similar authority in Canada has reviewed or in any way passed upon this EAF and any other Offering Document or the merits of the securities described herein, and any representation to the contrary is an offence.

In Singapore, the Rights Issue is not directed at, and no securities are offered or marketed to or for the benefit of, persons other than persons who are institutional investors or accredited investors as defined under the Singapore SFA. Link REIT, being the scheme, is not authorised or recognised by the Monetary Authority of Singapore and Units in Link REIT, being units in the scheme, are not allowed to be offered to the retail public. The Offering Circular, being the information memorandum, is not a prospectus as defined in the Singapore SFA and, accordingly, statutory liability under the Singapore SFA in relation to the content of prospectuses does not apply, and offeree should consider carefully whether the investment is suitable for him. The exemptions from compliance with prospectus requirements pursuant to Section 304 and Section 305(1) of the Singapore SFA and/or any other applicable exemption under the Singapore SFA are relied upon. Accordingly, the Offering Circular and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the products mentioned in the Offering Circular may not be circulated or distributed, nor may these products be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than to (i) an institutional investor as defined in Section 4A of the Singapore SFA, or (ii) an accredited investor as defined in section 4A of the Singapore SFA and as modified pursuant to Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore (“Accredited Investor”). Where the products mentioned in this Offering Circular are subscribed or purchased pursuant to an offer made under Section 304 of the Singapore SFA by an institutional investor or Section 305(1) of the Singapore SFA by an Accredited Investor, rights and interests in these products may only be transferred to another institutional investor or Accredited Investor. Where an offer or invitation to make an offer to subscribe for Units in Link REIT is made to an investor in Singapore on the basis that: (i) the investor qualifies as an institutional investor as defined in Section 4A of the Singapore SFA, the investor represents, undertakes and warrants on a continuing basis that it qualifies as an institutional investor; and/or (ii) the investor qualifies as an Accredited Investor pursuant to Section 305(1) of the Singapore SFA, the investor represents, undertakes and warrants on a continuing basis that it qualifies as an Accredited Investor, and has agreed to be treated by Link REIT and the Manager as an Accredited Investor in connection with the investor’s investment in Link REIT having been apprised of and understanding the consequences of opting-in to be treated as an Accredited Investor by completing, signing and submitting opt-in documentation with this EAF (and has not withdrawn such consent), in accordance with such procedures as may be prescribed by Link REIT and/or the Manager. By completing, signing and submitting this EAF, each purchaser of Nil Paid Rights or subscriber of Rights Units being offered in Singapore represents and warrants to the Manager, the Underwriters and to any person acting on their behalf, that they received the offer not accompanied by an advertisement making an offer or calling attention to the offer or intended offer.

In Switzerland, this EAF and any other Offering Document are only addressed to and directed at, and any investment or investment activity to which this EAF and any other Offering Document relate is available only to, professional clients within the meaning of the Swiss Federal Act on Financial Services of 15 June 2018, as amended (“**FinSA**”).

In the Netherlands, distribution of this EAF and any other Offering Document is being lawfully carried out pursuant to registration of the Link REIT under the Netherlands’ NPPR pursuant to article 1:13b of the Dutch Financial Supervision Act (*Wet op het financieel toezicht*). In the Netherlands, the Offering Circular is solely made available to and being distributed only to, and is directed only at, persons who are “qualified investors” within the meaning of Article 1:1 of the Dutch Financial Supervision Act and Article 2(e) of the Prospectus Regulation (Regulation (EU) 2017/1129). The Offering Circular is directed only at qualified investors in the Netherlands and must not be acted on or relied on in the Netherlands, by persons who are not qualified investors. Units and other interests in Link REIT may not otherwise be marketed or offered, directly or indirectly, as part of their initial distribution or at any time thereafter, in the Netherlands. Any investment or investment activity to which the Offering Circular relates is available only to, in the Netherlands, qualified investors and will be engaged in only with such qualified investors.

本額外申請表格不可直接或間接在或向任何除外司法權區或發佈或派發本額外申請表格可能屬違法的任何其他司法權區刊發、發布或派發。

除若干例外情況外，本額外申請表格及任何其他發售文件並不構成於美國、其他除外司法權區或要約或招攬購買或認購未繳股款供股權及供股基金單位屬違法的任何其他司法權區作出任何有關要約或招攬，亦不構成其一部分。未繳股款供股權及供股基金單位並無根據美國證券法登記，或在美國提呈或出售，惟已根據美國證券法登記，或獲豁免或毋須遵守美國證券法登記規定之交易則除外，除非管理人獲豁免遵守編製招股章程之規定。管理人無意根據美國證券法登記而獲得資格，以登記供股的任何部分或任何未繳股款供股權、供股基金單位或暫定配額通知書，或於美國公開發售該等證券。

根據加拿大適用證券法律項下可獲得的豁免，居住在加拿大的單位持有人有機會參與供股。有關本次供股的本額外申請表格及任何其他發售文件僅構成在該等司法權區及向該等可合法獲提呈發售證券的人士發售本文件所述證券。本額外申請表格及其他發售文件不可且無論如何不可詮釋為於加拿大有關本文件所述證券的招股章程、廣告或公開發售。在加拿大並無證券委員會或類似機構已審閱或以任何方式通過本額外申請表格及任何其他發售文件或其中所述證券的利益，而作出任何相反陳述均屬違法行為。

在新加坡，供股並非以新加坡證券及期貨法下所界定的機構投資者或經認可投資者以外的人士為對象，且不得向該等人士或為其利益提呈發售或出售證券。領展房產基金(即該計劃)並無獲新加坡金融管理局授權或認可，領展房產基金的基金單位(即該計劃的單位)並無獲准向零售公眾提呈發售。發售通函(即資料備忘錄)並非新加坡證券及期貨法所界定的招股章程，因此，新加坡證券及期貨法規定與招股章程內容有關的法定責任並不適用，受要約人士應審慎考慮該投資是否適合自己。根據新加坡證券及期貨法第304條及第305(1)條及／或新加坡證券及期貨法下任何其他適用的豁免，豁免遵守招股章程規定。因此，發售通函以及與發售通函所述產品的發售或銷售、認購或購買邀請有關的任何其他文件或材料，不得直接或間接向新加坡境內的人士(惟(i)新加坡證券及期貨法第4A條界定的機構投資者；或(ii)新加坡證券及期貨法第4A條界定的經認可投資者及根據新加坡2018年證券及期貨(投資者分類)規例第3規例修訂(「經認可投資者」)除外)傳閱或分發，亦不可向其發售或銷售該等產品，或將其作為認購或購買邀請的對象。倘本發售通函所述產品根據由機構投資者根據新加坡證券及期貨法第304條或經認可投資者根據新加坡證券及期貨法第305(1)條提出的要約獲認購或購買，該等產品的權利及權益僅可轉讓予另一機構投資者或經認可投資者。倘向新加坡投資者(基準為(i)該投資者合資格作為新加坡證券及期貨法第4A條所界定的機構投資者，投資者持續聲明、承諾及保證其合資格作為機構投資者；及／或(ii)該投資者根據新加坡證券及期貨法第305(1)條的規定合資格作為經認可投資者)提出要約或要約邀請以認購領展房產基金的基金單位，按照領展房產基金及／或管理人可能規定的程序，投資者持續聲明、承諾及保證其合資格作為新加坡證券及期貨法所界定的經認可投資者，並通過填妥、簽署及提交本額外申請表格的選擇文件，已同意就投資者投資於領展房產基金被領展房產基金及管理人視為經認可投資者，已獲告知及理解選擇加入被視為經認可投資者的後果(且並無撤回該同意)。通過填妥、簽署及提交本額外申請表格，每名在新加坡獲提呈發售的未繳股款供股權買家或供股基金單位認購人向管理人、包銷商以及代其行事之任何人士作出陳述及保證，彼等接獲的要約並無附帶作出要約或提醒注意要約或擬定要約之廣告。

於瑞士，本額外申請表格及任何其他發售文件僅送呈予及以於2018年6月15日瑞士聯邦金融服務法(經修訂)(「**FinSA**」)所界定的專業客戶為對象，而與本額外申請表格及任何其他發售文件相關的任何投資或投資活動亦僅適用於該等專業客戶。

在荷蘭，派發本額外申請表格及任何其他發售文件乃根據荷蘭金融監督法(*Wet op het financieel toezicht*)第1:13b條荷蘭國家私募發行制度下領展房產基金的登記合法進行。在荷蘭，發售通函僅提供予及僅分發予並僅以身為荷蘭金融監督法第1：1條及招股章程規例(第2017/1129號規例(歐盟))第2(e)條所界定「合資格投資者」的人士為對象。發售通函僅以荷蘭境內的合資格投資者為對象，而荷蘭境內屬非合資格投資者的人士不得依據或倚賴該通函行事。在荷蘭，領展房產基金的基金單位及其他權益不得另行在初步分派中或其後的任何時間直接或間接出售或提呈發售。發售通函所涉及的任何投資或投資活動僅適用於荷蘭境內的合資格投資者，並將僅與該等合資格投資者進行。

In the United Kingdom (“U.K.”), distribution of the Offering Circular is being lawfully carried out pursuant to registration of the Link REIT under the United Kingdom’s national private placement regime (“UK NPPR”) pursuant to Article 59 of the Alternative Investment Fund Managers Regulations 2013 (SI 2013/1773) (as amended by The Alternative Investment Fund Managers (Amendment etc.) (EU Exit) Regulations 2019). In the United Kingdom, the Offering Circular is distributed only to, and is directed only at, persons who are “qualified investors” within the meaning of Article 2 of the U.K. Prospectus Regulation (Regulation (EU) 2017/1129) as it forms part of retained EU law in the U.K. as defined in the European Union (Withdrawal) Act 2018 and who: (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”); (ii) are high-net-worth entities falling within Article 49(2)(a) to (d) of the Order; or (iii) are otherwise persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as “Relevant Persons”). The Offering Circular is directed only at Relevant Persons in the United Kingdom and must not be acted on or relied on in the United Kingdom, by persons who are not Relevant Persons. Any investment or investment activity to which the Offering Circular relates is available only to, in the United Kingdom, Relevant Persons and will be engaged in only with such persons.

The Offering Documents are not intended to be registered or filed under applicable securities legislation of any jurisdictions, except for the authorisation of the issue of the Offering Documents as required in Hong Kong under the SFO. No action has been taken to permit a public offering of the Nil Paid Rights or the Rights Units, other than in Hong Kong, or the distribution of the Offering Documents in any jurisdiction other than Hong Kong.

The Rights Issue is conditional upon the fulfilment of the conditions as set out in the section headed “Letter from the Board – Underwriting Agreement – (b) Conditions Precedent” of the Offering Circular. Further, the Underwriting Agreement grants the Lead Underwriters the right to terminate the arrangements set out in the Underwriting Agreement at any time at or before the Latest Time for Termination on the occurrence of certain events including force majeure. These events are set out in the section of the Offering Circular headed “Termination of the Underwriting Agreement”. If the Underwriting Agreement does not become unconditional or is terminated by the Lead Underwriters, the Rights Issue will not proceed.

Any dealings in the Units from the date of the Latest Practicable Date up to the date on which all the conditions of the Rights Issue are fulfilled, and any Unitholders dealing in the Nil Paid Rights, will bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any Unitholders or other persons contemplating any dealings in the Units or Nil Paid Rights are recommended to consult their professional advisers. For the avoidance of doubt, we do not accept any special instruction written on this EAF.

QUALIFYING UNITHOLDERS AND NON-QUALIFYING UNITHOLDERS

To be a Qualifying Unitholder, a Unitholder must have been registered as a Unitholder in the register of Unitholders at 5:00 p.m. on Monday, 6 March 2023 and not be a Non-qualifying Unitholder.

For the purposes of the Rights Issue, the Non-qualifying Unitholders are:

- (i) any Unitholders whose names appeared in the register of Unitholders at the close of business on the Record Date and whose addresses as shown on such register were in any of the Excluded Jurisdictions; and
- (ii) any other Unitholders or Beneficial Owners who is/are otherwise resident or located in, as the case may be, any of the Excluded Jurisdictions or otherwise who the Manager, after making due and careful enquiries regarding legal restrictions or the requirements of the relevant overseas regulatory bodies or stock exchanges of the relevant jurisdictions, considers it necessary or expedient to exclude from the Rights Issue,

except in each case for those Unitholders or Beneficial Owners who fulfil, to the satisfaction of the Manager, the relevant requirements specified in the section headed “LIMITED CATEGORY OF PERSONS IN THE EXCLUDED JURISDICTIONS WHO MAY BE ABLE TO TAKE UP THEIR RIGHTS UNDER THE RIGHTS ISSUE” below.

Notwithstanding any other provision in this EAF or any other Offering Document, the Manager reserves the right to permit any Unitholder or Beneficial Owner to apply for excess Rights Units if the Manager, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions as to the offer and issue of the Rights Units. If the Manager is so satisfied, the Manager will, if requested, arrange for the relevant Unitholder or Beneficial Owner to be sent a PAL and an EAF.

Receipt of any of the Offering Documents or the crediting of Nil Paid Rights to a stock account in CCASS does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, the relevant Offering Document(s) must be treated as sent for information purposes only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of any of the Offering Documents or whose stock account in CCASS is credited with Nil Paid Rights should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer Nil Paid Rights to any person in, into or from, any of the Excluded Jurisdictions. If a PAL or an EAF is received by, or any Nil Paid Rights are credited to any stock account in CCASS of, any person in any such territory (or his/her/its agent or nominee), he/she/it should not take up such Nil Paid Rights, transfer the PAL, apply for any excess Rights Units under this EAF or transfer the Nil Paid Rights credited to any stock account in CCASS unless the Manager determines that such actions would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who forwards this EAF or any other Offering Document in, into or from any Excluded Jurisdiction (whether under a contractual or legal obligation or otherwise) should draw the recipient’s attention to the contents of this section.

在英國(「英國」)，發售通函根據2013年另類投資基金管理人規例(SI 2013/1773) (the Alternative Investment Fund Managers Regulations 2013 (SI 2013/1773))(經2019年另類投資基金管理人(修訂本等)(退出歐盟)規例(The Alternative Investment Fund Managers (Amendment etc.) (EU Exit) Regulations 2019)修訂)第59條英國國家私募配售制度(「英國NPPR」)下領展房產基金的註冊合法派發。在英國，發售通函僅派發予及以身為英國招股章程規例(第2017/1129號規例(歐盟))(因其構成2018年退出歐盟法案所界定英國保留歐盟法律的一部分)第2條所界定「合資格投資者」的人士為對象，且其(i)於2000年金融服務與市場法(金融推廣)2005年指令第19(5)條(經修訂)(「指令」)所涉投資相關事宜具有專業經驗；(ii)屬指令第49(2)(a)至(d)條的高淨值實體；或(iii)為於其他情況下可另行合法與其通訊的人士(所有該等人士統稱為「有關人士」)。發售通函僅以英國境內的有關人士為對象，而英國境內非有關人士不得依據或倚賴該通函行事。在英國，與發售通函有關的任何投資或投資活動僅適用於英國境內的有關人士，並將僅與該等人士進行。

發售文件不擬根據任何司法權區的適用證券法律登記或存檔，惟根據證券及期貨條例須於香港刊發發售文件的授權除外。並無採取任何行動以准許於香港以外地區公開發售未繳股款供股權或供股基金單位或於香港以外任何司法權區派發發售文件。

供股須待發售通函「董事會函件－包銷協議－(b)先決條件」一節所載之條件獲達成後，方可作實。此外，包銷協議授予牽頭包銷商權利在發生若干事件(包括不可抗力)之情況下，隨時或於最後終止時限前終止包銷協議所載之安排。該等事件載於發售通函「終止包銷協議」一節。倘包銷協議並無成為無條件或由牽頭包銷商終止，供股將不會進行。

於最後實際可行日期起直至供股的所有條件達成之日止期間買賣任何基金單位，以及買賣未繳股款供股權的任何單位持有人，將承擔供股可能無法成為無條件或可能無法進行的風險。

任何擬買賣基金單位或未繳股款供股權的單位持有人或其他人士應諮詢其專業顧問意見。為免生疑問，我們概不接納本額外申請表格上任何手寫的特別書面指示。

合資格單位持有人及不合資格單位持有人

為成為合資格單位持有人，於2023年3月6日(星期一)下午5時正，單位持有人必須已為單位持有人名冊中的登記單位持有人，且並非不合資格單位持有人。

就供股而言，不合資格單位持有人為：

- (i) 於記錄日期營業時間結束時名列單位持有人名冊且有關名冊所示地址位於任何除外司法權區之任何單位持有人；及
- (ii) 居於或身處(視乎情況而定)任何除外司法權區或管理人就有關司法權區法例下之法律限制或有關海外監管機構或證券交易所之規定作出審慎周詳查詢後認為有必要或適宜限制其參與供股之任何其他單位持有人或實益擁有人。

惟於各情況下，如獲管理人同意，符合下文「除外司法權區中或可承購彼等於供股之權利之受限類別人士」一節所述有關規定之單位持有人或實益擁有人除外。

儘管本額外申請表格或任何其他發售文件有任何其他規定，倘管理人全權酌情信納有關交易獲豁免或毋須遵守因有關提呈發售及發行供股基金單位而引致之限制之法例或規例，則管理人保留權利允許任何單位持有人或實益擁有人申請額外供股基金單位。倘管理人如此信納，管理人將(如有要求)為有關單位持有人或實益擁有人安排寄發暫定配額通知書及額外申請表格。

收到任何發售文件或於中央結算系統股份賬戶存入未繳股款供股權，並無亦不會構成於該等司法權區提呈要約屬違法所提呈之要約，在該等情況下，有關發售文件將被視為僅供參考寄發，不得複印或轉發。任何人士(包括但不限於代理人、託管人、代名人及受託人)如收到任何發售文件副本或於中央結算系統股份賬戶存入未繳股款供股權，不應(就供股而言)向或由任何除外司法權區派發或寄發有關文件，或向或由任何除外司法權區人士轉讓未繳股款供股權。倘任何有關地區之任何人士(或其代理人或代名人)收到暫定配額通知書或額外申請表格，或任何未繳股款供股權存入其中央結算系統任何股份賬戶，其不應接納有關未繳股款供股權、轉交暫定配額通知書、根據額外申請表格申請任何額外供股基金單位或轉讓存入中央結算系統任何股份賬戶之未繳股款供股權，除非管理人決定有關行為將不會違反適用法律及監管規定。任何人士(包括但不限於代理人、託管人、代名人及受託人)如將本額外申請表格或任何其他發售文件寄往任何除外司法權區、或由任何除外司法權區寄出(不論根據合約或法律責任或其他理由)，應提請收件人注意本節內容。

LIMITED CATEGORY OF PERSONS IN THE EXCLUDED JURISDICTIONS WHO MAY BE ABLE TO TAKE UP THEIR RIGHTS UNDER THE RIGHTS ISSUE

Notwithstanding the section headed “QUALIFYING UNITHOLDERS AND NON-QUALIFYING UNITHOLDERS” above, a limited number of Unitholders and Beneficial Owners in the Excluded Jurisdictions are Qualifying Unitholders by virtue of their status under the laws and regulations in those jurisdictions and may be able to take up their Nil Paid Rights and subscribe for the Rights Units under the Rights Issue. The Manager reserves the absolute discretion in determining whether to allow any participation in the Rights Issue as well as the identity of the persons who may be allowed to participate in any of the Excluded Jurisdictions.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each purchaser of Nil Paid Rights or subscriber of Rights Units being offered and sold outside the United States will be deemed (by accepting delivery of this EAF) to have given each of the following representations and warranties to the Manager and the Underwriters and to any person acting on their behalf, unless in their sole discretion the Manager and the Lead Underwriters waive such requirements:

- he/she/it was a Unitholder as at the Record Date, or he/she/it lawfully acquired or may lawfully acquire rights, directly or indirectly, from such a person;
- he/she/it may lawfully be offered, take up, exercise, obtain, subscribe for and receive the Nil Paid Rights and/or the Rights Units in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it has read the Offering Circular and understands the relevant requirements of his/her/its jurisdiction under the Rights Issue;
- he/she/it is not located in the United States or any other Excluded Jurisdiction;
- he/she/it is not accepting an offer to acquire, take up or exercise the Nil Paid Rights or the Rights Units on a non-discretionary basis for a person who was located in the United States at the time the instruction to accept was given;
- he/she/it is acquiring the Nil Paid Rights and/or the Rights Units in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Units by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the Nil Paid Rights or the Rights Units with a view to the offer, sale, transfer, delivery or distribution, directly or indirectly, of such Nil Paid Rights or the Rights Units into the United States or any other Excluded Jurisdictions; and
- he/she/it understands that neither the Nil Paid Rights, the Rights Units nor the PALs have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any State, territory or possession of the United States, and the Nil Paid Rights or the Rights Units are being distributed and offered outside the United States in reliance on Regulation S. Consequently, he/she/it understands that the Nil Paid Rights or the Rights Units may not be offered, sold, pledged or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representations or warranties. Unitholders may contact the Registrar at (852) 2862 8555 for all enquiries in relation to the Rights Issue. On procedural questions, Unitholders may call Link REIT’s enquiry phone number at (852) 2254 8838, which operates until 21 March 2023 (Monday to Saturday), 9:00 a.m. to 9:00 p.m..

Any person (including, without limitation, agents, nominees and trustees) wishing to take up his/her/its rights under the Rights Issue must satisfy himself/herself/itself as to full observance of the applicable laws of any relevant territory including obtaining any requisite governmental or other consents, observing any other requisite formalities and paying any issue, transfer or other taxes due in such territories. The attention of Unitholders with registered addresses in, and Unitholders or Beneficial Owners who are otherwise resident or located in, any of the Excluded Jurisdictions or holding Units on behalf of persons with such addresses is drawn to the sections above headed “QUALIFYING UNITHOLDERS AND NON-QUALIFYING UNITHOLDERS” and “LIMITED CATEGORY OF PERSONS IN THE EXCLUDED JURISDICTIONS WHO MAY BE ABLE TO TAKE UP THEIR RIGHTS UNDER THE RIGHTS ISSUE”.

The Manager reserves the right to refuse to act on any acceptance of a provisional allotment of the Rights Units and to refuse to accept any application for excess Rights Units where it believes that doing so would or may violate the applicable securities legislations or other laws or regulations of any jurisdiction.

By completing, signing and submitting this EAF, you agree to disclose to Link REIT, the Manager, the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Units. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether Link REIT, the Manager or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, Link REIT, the Manager and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Manager, at its registered office at 20/F., Tower 1, The Quayside, 77 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong, or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Registrar.

除外司法權區中或可承購彼等於供股之權利之受限類別人士

儘管上文「合資格單位持有人及不合資格單位持有人」一節所述，惟於除外司法權區之有限數目單位持有人及實益擁有人根據其於該等司法權區法律及法規項下的身份為合資格單位持有人，可承購其未繳股款供股權及認購供股下之供股基金單位。管理人保留絕對酌情權可決定是否允許任何參與供股以及於任何除外司法權區允許參與之人士之身份。

陳述及保證

一經填妥、簽署及呈交本額外申請表格，即表示每名在美國境外獲提呈發售及出售的未繳股款供股權買家或供股基金單位認購人將被視作(經接納交付本額外申請表格)已各自向管理人及包銷商以及代表其行事之任何人士作出以下陳述及保證，除非管理人及牽頭包銷商全權酌情決定豁免有關規定：

- 彼於記錄日期為單位持有人，或彼已合法或可合法從有關人士直接或間接取得權利；
- 彼可合法在其居住或目前身處之司法權區獲提呈發售、接納、行使、取得、認購及收取未繳股款供股權及／或供股基金單位；
- 彼已細閱發售通函，並了解其司法權區於供股下的相關規定；
- 彼並非身處美國或任何其他除外司法權區；
- 彼並非以非全權基準為於作出接納指示時身處美國之人士接納收購、承購或行使未繳股款供股權或供股基金單位的要約；
- 彼於S規例所界定之「離岸交易」中收購未繳股款供股權及／或供股基金單位；
- 彼並無以S規例所界定任何「指向銷售力度」之方式獲提呈發售供股基金單位；
- 彼收購未繳股款供股權或供股基金單位之目的並非直接或間接向美國或任何其他除外司法權區提呈發售、出售、轉讓、交付或分派有關未繳股款供股權或供股基金單位；及
- 彼了解未繳股款供股權、供股基金單位或暫定配額通知書概無(亦將不會)根據美國證券法或在美國任何州份、領地或屬地之任何證券監管機構登記，而未繳股款供股權或供股基金單位按照S規例在美國境外分派及提呈發售。因此，彼了解未繳股款供股權或供股基金單位不得在或向美國提呈發售、出售、質押或以其他方式轉讓，惟根據獲美國證券法登記規定之豁免或在毋須遵守證券法登記規定之交易中除外。

為免生疑問，香港結算及香港中央結算(代理人)有限公司均不會作出上述任何陳述或保證或受其規限。單位持有人可致電過戶登記處((852) 2862 8555)就供股進行任何查詢。有關手續方面的問題，單位持有人可致電領展房產基金之查詢熱線((852) 2254 8838)，有關熱線將會運作直至2023年3月21日(星期一至星期六上午9時正至下午9時正)為止。

任何人士(包括但不限於代理人、代名人及受託人)如欲接納其於供股項下之權利，須自行全面遵守任何相關地區之適用法律，包括取得任何必要政府或其他同意、遵守任何其他所需之正式程序，以及繳納相關地區之任何發行、轉讓或其他稅項。登記地址位於除外司法權區，以及原居於或身處任何除外司法權區或代表有關地址之人士持有基金單位之單位持有人或實益持有人務請注意上文「合資格單位持有人及不合資格單位持有人」及「除外司法權區中或可承購彼等於供股之權利之受限類別人士」各節。

如管理人認為接納任何供股基金單位的暫定配發及接納任何額外供股基金單位申請會或可能違反任何司法權區的適用證券法律或其他法例或監管規定，則管理人保留權利拒絕受理任何供股基金單位的暫定配發或額外供股基金單位申請。

一經填妥、簽署及交回本額外申請表格，即表示閣下同意向領展房產基金、管理人、過戶登記處及彼等各自之顧問及代理人披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股基金單位之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定領展房產基金、管理人或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》，領展房產基金、管理人及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往管理人之註冊辦事處(地址為香港九龍觀塘海濱道77號海濱匯1座20樓)或根據適用法律不時通知之地址，交予公司秘書或(視情況而定)過戶登記處。